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208 SOUTH MAIN
LENNOX, SD 57039
(605) 647-5152

February 12, 2010

Chris Nelson
South Dakota Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5070

RE: Bond Information Statement

Dear Mr. Nelson:

Enclosed please a Bond Information Statement filed pursuant to SDCL 6-8B-19 with regard to a 2010 Revenue Bond issued by the City of Lennox. Our firm's check in the amount of $10 as and for the filing fee with regard to this Bond Information Statement is also enclosed.

Please return the file-stamped Bond Information Statement to my attention so that I may provide the Department of Water and Natural Resources with a file-stamped copy.

Thank you for your attention to this matter.

Yours very truly,

Tom Frieberg

THOMAS H. FRIEBERG
For the Firm

THF/kll
Encls.
CC: Harold Deering
City of Lennox

BOND INFORMATION STATEMENT
STATE OF SOUTH DAKOTA
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a Bond Information Statement concerning each issue of bonds.

1.	**Name of Issuer:**	City of Lennox, South Dakota
2.	**Designation of Issue:**	Revenue Bond, Series 2010 ARRA
3.	**Date of Issue:**	February 12, 2010
4.	**Purpose of Issue:**	Waste Water System Improvements
5.	**Type of Bond:**	Taxable Revenue Bond
6.	**Principal Amount and Denomination of Bond:**	$1,565,760 with up to 100% principal forgiveness
7.	**Paying Dates of Principal and Interest:**	Principal shall be payable in quarterly installments, payable on the fifteenth day of January, April, July, and October of each year.
8.	**Amortization Schedule:**	30 years. See No. 7 above
9.	**Interest Rate or Rates, Including Total Aggregate Interest Cost:**	Interest Rate: 0.00% Total Aggregate Interest Cost: $0.00

This is to certify that the above information pertaining to the City of Lennox, South Dakota is true and correct on this 12th day of February, 2010.

BY: Judy Fennell
Finance Officer

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